


**1. MARKET DESCRIPTION :**

- DEMAND- FAIR FOR LEAF AND SUBDUED FOR DUST.
- GOOD / BEST ASSAMS SOLD BARELY AT LAST LEVELS, REMAINDER EASED FOLLOWING DROP IN QUALITY. PLAINER SORTS WERE DISCOUNTED.
- LIQUORING DUSTS WERE COMPETED FOR AND SOLD AROUND LAST LEVELS, WHILE THE OTHERS WERE IRREGULARLY EASIER. PLAINER SORTS FACED NOTICEABLE WITHDRAWALS.
- MAJOR BLENDERS OPERATED WITH FAIR SUPPORT FROM INTERNAL SECTION.
- WESTERN INDIA BUYERS LENT USEFUL SUPPORT ON THE LIQUORING TEAS.
- EXPORTERS SELECTIVE FOR LIQUORING BROKENS.

**2. TOTAL AUCTION WEIGHTED AVERAGE ( ₹ )**

	2024-25			2023-24			UPTO SALE - 20		
	SALE - 20	SALE - 19	+/-	SALE - 20	SALE - 19	+/-	2024-25	2023-24	2022-23
CTC	212.94	215.04	-2.10	186.98	192.62	-5.64	229.04	201.14	203.47
DUST	203.25	213.08	-9.83	175.88	187.27	-11.39	221.40	194.55	205.13
TOTAL	210.02	214.48	-4.46	183.91	191.11	-7.21	226.84	199.34	203.85

**3. QUANTITY OFFERED AND SOLD IN SALE - 20 (IN LAKH KGS)**

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 20		
				S-20	2023-24	2024-25	2023-24	2022-23
CTC	19.81	14.53	27	30		30	35	43
DUST	10.10	6.26	38	45		39	43	52
TOTAL	29.91	20.79	30	35		33	37	45

**4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST ( ₹ )**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 20/2024-25	219.98	213.38	213.80	155.70	160.13
SALE - 19/2024-25	218.23	220.94	224.69	173.75	162.94
SALE - 20/2023-24	188.56	198.22	185.37	146.51	143.70

**5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST**

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED - S-20/2024-25	43.4	17.2	28.2	5.6	5.5
SOLD - S-20/2024-25	47.1	16.8	24.3	5.9	5.7

**6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)**

RANGE	2024-25		UPTO SALE - 20		
	SALE - 20	SALE - 19	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	1.5	1.4	1.8	0.4	0.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.6	0.5	1.0	0.4	0.6
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.1	2.6	2.1	0.5	1.0
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	2.6	3.3	3.5	0.9	1.7
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	3.2	2.4	4.1	1.6	2.1
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	4.9	5.5	7.0	3.3	3.6
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	4.5	5.2	6.8	3.6	3.6
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	7.4	8.6	9.0	6.3	5.2
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.3	8.8	8.8	8.9	8.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.0	8.1	8.8	12.2	9.0
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	8.0	7.3	8.0	10.5	12.5
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	7.7	7.8	7.6	8.4	12.1
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	10.3	10.9	10.3	11.1	14.1
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	10.1	10.8	8.5	14.4	14.4
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	10.0	10.3	7.0	13.1	8.6
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	10.1	6.7	5.4	4.5	3.1
Q. % OF TEA SELLING BELOW ₹ 100.00	0.6	0.3	0.5	0.2	0.0

**7. FUTURE OFFERINGS (IN PACKAGES)**

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/22	May 13, 2024	41595	244815	May 12, 2023	40981	288350	-43535
GUW S/22	May 11, 2024	83654	461890	May 10, 2023	71736	473653	-11763
SLG S/22	May 11, 2024	52847	483437	May 11, 2023	84520	597235	-113798

**CURRENCY RATES: 1USD = 83.48 INR, 1GBP = 105.67 INR, 1EUR = 90.64 INR (SOURCE : in.reuters.com 17th May 2024)**

**GUWAHATI PRICE RANGE SALE 14 - 20**

**ASSAM ESTATE**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	3.4	0.8	1.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	1.9	0.8	1.2
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	3.8	1.0	2.2
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	6.1	1.7	3.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	6.7	3.1	4.2
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	11.5	6.2	6.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	10.7	6.4	6.7
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	13.3	10.7	9.2
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	12.1	13.7	12.7
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.4	19.8	11.8
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.6	13.7	13.8
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	4.1	7.0	10.7
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	3.9	6.6	7.9
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.6	5.4	4.6
O. % OF TEA SELLING BELOW ₹ 140.00	4.9	3.2	3.7

**ASSAM BLF**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	1.4	0.4	1.3
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.0	0.6	0.7
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	3.8	1.6	1.5
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	4.5	3.3	3.4
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.2	3.8	6.2
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	10.8	5.8	11.0
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	13.1	9.3	13.4
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	18.9	16.1	19.9
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	15.8	25.1	24.2
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	12.8	26.1	14.2
K. % OF TEA SELLING BELOW ₹ 120.00	9.8	8.0	4.4

**CACHAR/TRIPURA**

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	2.5	1.2	1.6
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	1.6	0.3	0.8
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	1.0	2.3	1.6
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	2.7	4.1	3.9
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.0	9.0	5.8
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.6	22.6	16.2
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	7.2	21.4	16.0
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	17.0	15.8	15.6
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	19.8	9.7	13.5
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	16.8	5.8	10.1
K. % OF TEA SELLING BELOW ₹ 120.00	8.8	7.8	15.0